

POLICY HOLDER INFORMATION

Group Name:

50 Salem Street, Bldg B, Suite 209 Lynnfield, MA 01940 Tel: (781) 581-9800

Fax: (781) 581-9888

Contract Year:

Telephone #:

50% NOTIFICATION/PROSPECTIVE CLAIM NOTIFICATION

This forms should be completed for any claim reaching 50% or more of the specific deductible for any one covered person, has the potential to exceed 50% of the specific deductible or when it has been determined the individual has been diagnosed with a catastrophic indicator.

Once any of the above mentioned have been met, IRC must be given written notification within 30 days. Notifications can be emailed to Sharon Pino at IRC to spino@irc-ohu.com.

-										
Specific Ded	uctible: \$									
TPA Name:					Contact Person:			Phone:		
TPA Address	:									
Contact Ema							Date:			
EMPLOYEE	INFORMA ⁻	TION								
Last Name :			First Name:							
Male	Female	D.O.B: Cov			ge Eff. Date:		Coverage	Coverage Term Date:		
CLAIMANT	INFORMA	TION (If the clo	aimant is o	ther	than Employ	ee, ple	ase complete tl	nis section)		
DEPENDENT'S Name:					Date of Birth:					
Relationship	to Claiman	it:								
Date of Onset:			Date of Last Treatment:				Dates of Confinement:			
Diagnosis:		Prognosis:								
Current Trea	tment Plan	:								
Total Claim paid to date: \$			Avg. Mon	ithly	expenses:		Estimate to	Estimate total of claim: \$		
			•				•			
CLAIM INF	ORMATION	V								
Is claimant still hospitalized?				Yes	No	N	Name of facility:			
Was Case M	,	Yes	No							

Case Manager Contact Name: